OPTIONS MOBILE

Is the latest add-on program available for Options Software.

It provides an interface that can be used on multiple devices and integrates with Options in real-time. This mobile application is available on iPhone™, iPad™ and Android phones and tablets.

Options Mobile accesses the data already in your Options database, allowing you to not only view it, but also add to it from your own device.

Customers
- Search or create a customer.

Customer Relationship Management
- Make a call entry for a customer.
- Create a new enquiry or project, or edit an existing one.

Stock
- View stock on hand and its price, with the ability to see future supply orders and their ETA.

Suppliers
- Search for a supplier to view their contact details and address.

Sale Entry
- Create sales orders and quotes.

Deliveries
- Display an order/invoice to have a customer sign for goods.

Company and Sales Statistics
- View live sales and budget statistics of your business and sales people.

Options Mobile allows you to help customers with ease. With its user-friendly interface, the mobile app will empower you to be in control no matter where you are.

You will always know who your customers are as you are not only able to search for current customers, but you can also view their account balance, sales history and contact information.

Stay informed and up to date with live data whether you have one store or many! Options Mobile allows you to choose which company data you are viewing to make life that much easier.

Even when your device is not connected to internet, you will still have access to useful features which are later synced to your Options database.

These features include:
- Customer call entry.
- Signing for delivered goods.

Therefore, no matter where you may be, you will always be able to efficiently manage your customer relationships and have proof of delivery.

...GET THE EDGE OVER YOUR COMPETITORS...

Options Mobile requires you to have the new Options Mobile API component which allows the mobile app to connect to Options in real time. Contact Options Software for pricing details on the Options Mobile application and the Options Mobile API component. There is also the ability to download the app and evaluate it on your device against our test data.

Additional Features

- Barcode support for scanning orders/invoices on delivery.
- Ability to give devices limited access to only required functions.
- Automatic calendar event created for next call when selected on call entry.
- Ability to control the default page the application initially opens to.
- Phone clients directly from the app.
- View multiple contacts and addresses for one customer.
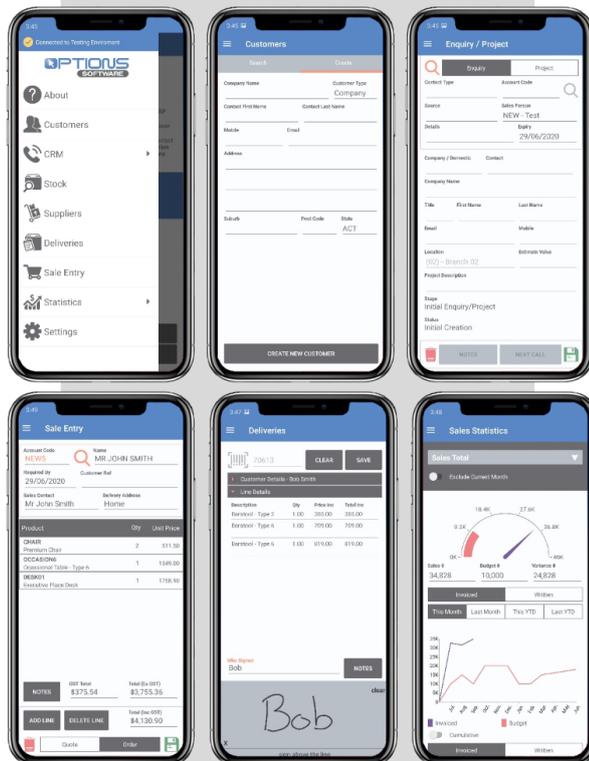
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